



Reimei Global Advisors acted as the exclusive financial advisor to J.C. Flowers & Co. LLC (“JCF”) in its acquisition of 100% of the shares of KT Capital Corporation (“KT Capital”, non-listed), a leading non-bank financing company in the Credit-Specialized Financial Business (“CSFB”) sector in Korea, for approximately KRW 300 BN, or US\$ 270 MM.

- JCF was formed in 2000 by J. Christopher Flowers and is one of the largest private equity firms in the world focused solely on the financial services sector. The firm serves as investment advisor to a number of investment funds that have in aggregate invested equity capital of over US\$14 billion in more than 33 transactions in 15 countries.
- Established in 2006, KT Capital is one of the leaders in the Korean CSFB market with total financial assets of approximately US\$2 BN. KT Capital is the wholly-owned non-bank financing arm of KT Corporation, the No.2 South Korean telecommunications group with a market capitalization of approximately US\$8 BN. KT Capital focuses on corporate lending, leasing and instalment financing and project finance. It is also active in consumer lending and investment activity as both GP and LP (Real Estate Fund, Private Equity Fund and Venture Capital Fund).
- By combining JCF’s strategic and operational expertise with KT Capital’s expansive Korean network, JCF aims to facilitate the next phase of KT Capital’s growth and development. JCF shall seek to consolidate and enhance KT Capital’s strong existing position in corporate finance, whilst also accelerating its recent expansion into consumer finance.
- Reimei Global Advisors sourced and executed the transaction as JCF’s exclusive financial advisor.
- Reimei Global Advisors is a full-service M&A advisory firm focused on providing first-class services to assist our clients in realizing strategic growth and long-term value creation.

J.C. FLOWERS & Co.

Acquired 100% of

kt capital

2015

Advisor to the Buyer

REIMEI
GLOBAL

REIMEI GLOBAL ADVISORS PTE. LTD.

10F Nishi-Azabu 28 Mori Building
4-16-13 Nishi-Azabu, Minato-ku, Tokyo
106-0031, Japan

Telephone: +81(3)-4520-5562

Facsimile: +81(3)-4520-5568

E-mail: contact@reimeiglobal.com

Website: <http://www.reimeiglobal.com>