



Reimei Global Advisors acted as the exclusive financial advisor to J.C. Flowers & Co. (“JCF”) in its acquisition of 67.3% of the shares of Doosan Capital Co., Ltd. (“Doosan Capital”, non-listed), a leading equipment financing company with total assets of US\$ 645 MM in the Credit-Specialized Financial Business sector in Korea.

- JCF was formed in 2000 by J. Christopher Flowers and is one of the largest private equity firms in the world focused solely on the financial services sector. The firm serves as investment advisor to a number of investment funds that have in aggregate invested equity capital of over US\$ 15 BN in more than 42 transactions in 15 countries.
- With the Korean government’s policy to promote industrial material market in 1995, Yonhap Capital Co., Ltd. (previously Doosan Capital) was established through joint investments of several major industrial companies including, Doosan Heavy Industries & Construction Co., Ltd., Samsung Heavy Industries Co., Ltd., and Hyundai Heavy Industries Co., Ltd. In 2006, Doosan Group, the oldest and one of the top 10 conglomerates in Korea, acquired a majority stake in the Company through Doosan Heavy Industries & Construction Co., Ltd. and Doosan Infracore Co., Ltd., two of Korea’s leading infrastructure servicing companies. Doosan Capital provides lease and installment finance, industrial finance, inventory finance, account receivable and factoring products to purchasers of construction machinery, machine tools, and industrial vehicles.
- By combining JCF’s strategic and operational expertise and Doosan Capital’s customer-centered business model, JCF will aim to enhance Doosan Capital’s business model.
- Reimei Global Advisors sourced and executed the transaction as JCF’s exclusive financial advisor.
- Reimei Global Advisors is a full-service M&A advisory firm focused on providing first-class services to assist our clients in realizing strategic growth and long-term value creation.

J.C. FLOWERS & Co.

Acquired 67.3% of



Doosan Capital

2015

Advisor to the Buyer

REIMEI
GLOBAL

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