





Reimei Global Advisors acted as the exclusive financial advisor to Acuon Capital Corporation (“Acuon Capital”, formerly KT Capital Corporation) in its acquisition of 98.6% of the fully-diluted shares of HK Savings Bank Co., Ltd. (“HK Savings Bank”, non-listed), the most profitable and 2nd largest savings bank in Korea with total assets of KRW 2.1 TN, for KRW 197.5 BN.

- Acuon Capital (formerly KT Capital Corporation), one of the leading lenders in the Korean Credit-Specialized Financial Business market with total financial assets of approximately US\$ 2 BN, which was acquired by J.C. Flowers & Co. LLC (“JCF”) in 2015.
- JCF was formed in 2000 by Mr. J. Christopher Flowers and is one of the largest private equity firms in the world focused solely on the financial services sector. The firm serves as investment advisor to a number of investment funds that have in aggregate invested equity capital of over US\$ 15 BN in more than 45 transactions in 16 countries.
- HK Savings Bank is the #2 Mutual Savings Bank in Korea with total assets of KRW 2.1 TN as of March 2016. The company developed its business into a leading middle prime unsecured consumer lender under its flagship ‘119 Money’ brand since its acquisition by Korean private equity firm MBK in 2006. HK Savings Bank holds a license to operate in 2 out of 6 regulated operating regions, Seoul and Busan, with 13 branches and 1 sub-branch in Seoul, and 2 branches and 3 sub-branches in Busan.
- By acquiring HK Savings Bank, which is specialized in consumer finance, JCF expects to achieve a balanced portfolio in Korea, together with the corporate financing business of Acuon Capital and captive equipment financing business of Doosan Capital.
- Reimei Global Advisors sourced and executed the transaction as Acuon Capital’s exclusive financial advisor.
- Reimei Global Advisors is a full-service M&A advisory firm focused on providing first-class services to assist our clients in realizing strategic growth and long-term value creation.




Acuon
capital 애큐온캐피탈

Acquired 98.6% of



+HK SAVINGS BANK

2016
Advisor to the Buyer



REIMEI
GLOBAL

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